



# Registration for related party access

## General notes for completing this registration

- ◆ Use this form to register for access to Investor Insight as a related party to an individual or institutional investor. Complete all sections, print and sign the declaration, and attach a copy of your related party mandate. Post all documents to your local Investor Services team.
- ◆ If you are making a new subscription, please enclose the completed form with your subscription documentation
- ◆ Once your registration has been processed, you will receive an e-mail with details of how to access to Investor Insight

**\* Required information**

## Section 1 – Individual user details

Title  Mr  Mrs  Ms  Dr  Other

First name \*

Last name \*

E-mail address \*

Company name (if applicable)

Registered address \*

City/State \*

Country \*  Postcode

I am related to an \*  Individual investor  Professional investor  Advisor  
 Other (please specify)

## Section 2 – Existing access to Investor Insight

**If you already have access to Investor Insight, please provide details of your log-on username, the country or region in which you first registered for access, and the type of existing access.**

Log-on username

Country/region of first registration

Type of existing access  Individual investor  Institutional investor  Agent  
 Related party

### Section 3 – Fund registration details

Related party identifier \*

Related party name \*

Relationship type \*  Power of attorney  Executor  Accountant

Other (please specify)

**Please provide details of all investor records that you require access to:**

Investor identifier	Investor full name	Fund manager name
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

If you do not have a mandate to access all investor accounts, please contact your local Investor Services team to discuss your access requirements.

### Section 4 – Terms and conditions

Investor Insight is an online portal accessed through HSBCnet, provided by HSBC Bank plc. Usage of Investor Insight is governed by the HSBCnet General Website Terms and Conditions, including the E-Channels Security Measures, which you can find at <http://www.hsbcnet.com>. The E-Channels Security Measures terms 'Profile Owner' and 'User' shall be read to refer to the Investor Insight registered user, and shall not imply or offer the registered user a separate E-Channels profile.

No member of the HSBC Group makes any guarantee, representation or warranty, and no member takes any responsibility as to the accuracy or completeness of information provided on Investor Insight.

Information you provide to us will be used as explained in the HSBCnet Privacy and Data Protection Statement. You can find this at <http://www.hsbcnet.com>

### Declaration

By signing below you are requesting Investor Insight access to investor records listed in Section 3, and authorising members of HSBC Group to use the information you have provided to verify your identity, and the identity of relevant authorised signatories. You are also confirming acceptance of the Investor Insight terms and conditions.

Related party signature

Full name

Date:

If digital access is not included in your related party mandate, please include authorisation from relevant registered investors.

Authorised Signature <input type="text"/>	Authorised signatory 2 (if applicable) <input type="text"/>
Full name <input type="text"/>	Full name <input type="text"/>
Date: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Date: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>